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**Office of Financial Aid** 1704 S. Slappey Blvd. Albany, Ga 31701 Finaid@albanytech.edu Fax: 229-461-4152

**Special** Circumstances 2022-23 School Year

Student Name:

Student ID:

Parent/Stepparent Name:

Spouse Name: Student / Parent Phone Number:

The Free Applications for Federal Student Aid (FAFSA) is designed to provide a snapshot of a family's income and assets to determine their ability to contribute to the educational costs of their student. For some applicants, this snapshot does not reflect their current financial situation, due to some extenuating or special family circumstances. By using the Special Circumstance Form, a Student Financial Aid Advisor can evaluate individual circumstances to help create a more appropriate financial aid award package. The FAFSA information will be verified prior to making any adjustments.

Your Special Circumstance request cannot be reviewed until all required documentation has been received and you have completed the FAFSA. Review and processing of this information will take approximately four weeks from the date this completed form and all supporting documentation are received by our office. You will then be notified through your ATC campus email if we have any questions or issues processing your request. During high volume times, our office is unable to process special circumstance requests. The blackout periods for 2022-23 are:

## Fall Semester: August 1 – September 2 Spring Semester: January 1 – January 31

STEP ONE: Documentation – All students MUST submit the following documentation, regardless of their reason for filing this request. Failure to submit required documentation will delay processing. If you have already submitted these forms to our office, they do not need to be submitted again.

- Letter documenting the special circumstance •
- Student 2020 Federal (IRS) Tax Return Transcript and Wage and Income Transcript or IRS Non-Filer Statement • and Wage & Income Transcript
- . For Dependent Students:
  - Dependent Verification Worksheet
  - o Parent(s) 2020 Federal (IRS) Tax Return Transcript and Wage and Income Transcript or IRS Non-Filer Statement and Wage & Income Transcript
- For Independent Students:
  - Independent Verification Worksheet
  - Spouse 2020 Federal (IRS) Tax Return Transcript and Wage and Income Transcript or IRS Non-Filer 0 Statement and Wage and Income Transcript

**STEP TWO: Reasons for Filing** – Check the box for circumstance(s) that apply to you and submit the additional documentation as indicated for that circumstance(s).

Special Circumstance Type	Documentation Needed
LOSS OF EMPLOYMENT, REDUCED WAGES         Parent / student / spouse wages in 2021 or 2022 will be less than in 2020 due to loss of job, change in employment, reduction in hours, or reduction in pay.         □ Student □ Parent 1 □ Parent 2 □ Spouse         Note: Loss of employment will not be reviewed until 2 months have passed since last date of employment. Loss of overtime and bonuses will not be considered.	<ul> <li>Last check stub(s) from previous employer.</li> <li>Letter from previous employer stating last date of employment.</li> <li>Benefit letter from unemployment.</li> <li>Severance information, if applicable.</li> <li>2021 Wage &amp; Income transcript &amp; tax return for student and spouse or parent(s) if dependent</li> </ul>

LOSS OF BENEFITS (Child support, unemployment, etc.) after         the FAFSA was filed.         Benefit lost:       Amount:\$	• Letter from agency verifying date and amount of benefit(s) lost.
MARITAL SEPARATION / DIVORCE after the FAFSA was filed. Date of divorce or separation: Name of Custodial Parent:	<ul> <li>Documentation of separation, divorce or verification of separate residences.</li> <li>Documentation of child support, family support or maintenance support. Include support that is received or anticipated.</li> </ul>
ONE-TIME INCOME One-time nonrecurring income (such as inheritance, retirement, IRA distribution, etc) reported on the 2022-23 FAFSA that is no longer available.	<ul> <li>Provide documentation of one-time income.</li> <li>Signed statement identifying the source of income and attach documentation so show funds were spent or invested. This will indicate that you no longer have access to these funds.</li> </ul>
<b>DEATH OF PARENT / SPOUSE</b> after the FAFSA was filed.         Parent 1       Parent 2         Spouse         Date of death:	• Legal documentation of death.
<b>UNUSUAL MEDICAL AND DENTAL EXPENSES</b> Eligible expenses are limited to medical and dental expenses paid and not reimbursed through insurance or employer-sponsored cafeteria plans. Expenses must be at least 7.5% of the Adjusted Gross Income (AGI) to meet the minimum threshold.	• Documentation of paid expenses not covered by insurance or another party.
OTHER UNUSUAL EXPENSES	• Provide documentation of expense.

## **STEP THREE: Certification Statement**

I certify that the information on this form is complete and correct to the best of my knowledge. If additional documentation is required, I will submit such documentation or my Special Circumstance Request will be denied. I also understand that if I give false or misleading information, I may be fined, jailed, or both. I also understand that this information will be used in accordance with Federal guidelines and may or may not result in adjustments to the student's financial aid eligibility.

Student Signature:		Date:	
Parent Signature:		Date:	
Spouse Signature:		Date:	
For Office use only			
Ready for Review:	Review 1:		□ Denied
Final decision: Review 2:			□ Denied

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